

# Mergers & Acquisitions

## OCI N.V.

### Transaction:

Sarie-Eldin & Partners acted as a sole Egyptian counsel for OCI N.V., a publicly traded company listed on Amsterdam EuroNext, in relation to its USD 9.0 billion exchange offer to acquire the outstanding capital of Egypt's Orascom Construction Industries S.A.E, a company listed on the Egyptian Exchange and London Stock Exchange. The offering included the GDRs listed and traded on the NYSE. OCI N.V. is in process of obtaining approvals for the Egyptian tender offer.

# Capital Markets and Mergers & Acquisitions

## EFG Hermes

### Transaction:

Legal Services in respect to Egypt's EFG Hermes on its USD 250 Million asset sale to Qatari Q Invest Company